Exhibit "C"

 From:
 Drucker, Seth A.

 To:
 Sandor, Ann

 Cc:
 Berger, Gail

Subject: GM - XM Assumption Notices

Date: Thursday, July 09, 2009 5:37:59 PM

Attachments: XM Radio Assumption Letter.pdf

Ms. Sandor.

Attached are copies of the assumption notices you requested. Please call with any questions.

Regards,

Seth

HONIGMAN

Seth A. Drucker

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